Mining Industry Insights
Aon’s 2019 Global Risk Management Survey

Policy changes, geopolitical conflicts, volatile financial markets, and overall industry disruption: from regulations through to digital transformation, risks vary across industries. Further, risk readiness has dipped to the lowest reported levels in over a decade. To navigate these significant shifts, industry-sector-specific insights are key for risk advisors, brokers and insurance executives.

Aon’s Global Risk Management Survey is designed to offer organisations the insights to compete in an increasingly complex environment.

Which risks are on the horizon and how are leaders preparing for the unknown?

To learn more, visit aon.com/2019GlobalRisk

Top 10 Risks for the Industry

1. Commodity Price Risk
2. Environmental Risk
3. Accelerated Rates of Change in Market Factors
4. Major Project Failure
5. Supply Chain Interception
6. Geopolitical Volatility
7. Political Risk/ Uncertainty
8. Economic Slowdown/ Slow Recovery
9. Weather/ Natural Disasters
10. Cash Flow/ Liquidity Risk

Risk Readiness: How Prepared Are You?

How Organisations Evaluate Their Risk Posture

- 50% Compare Past Risk Events to Risk Management Efficacy
- 42% Evaluate Risk Management Considerations in Investment/ Strategy Decisions
- 42% track risk-management involvement within firm

Cyber Security: Where Are You in Your Digital Journey?

- Cyber Risk Assessment Activity:
  - Yes, Quantitative
  - Yes, Qualitative
  - Yes, Quantitative & Qualitative
  - Not Sure
  - No

Top 3 Factors When Choosing an Insurer

1. Coverage Terms & Conditions
2. Long-term relationship
3. Value (for money/price)

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