

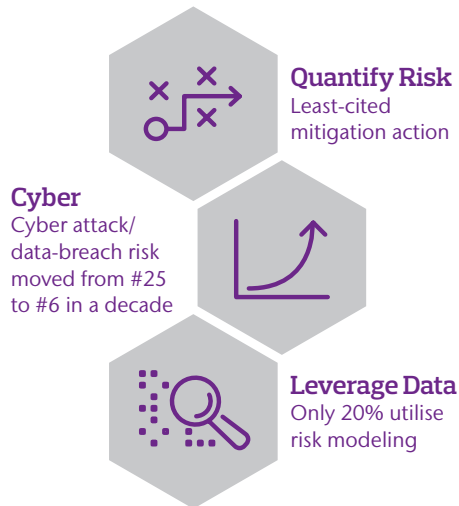
# Transportation & Logistics Industry Insights

## Aon's 2019 Global Risk Management Survey

Policy changes, geopolitical conflicts, volatile financial markets, and overall industry disruption: from regulations through to digital transformation, risks vary across industries. Further, risk readiness has dipped to the lowest reported levels in over a decade. To navigate these significant shifts, industry-sector-specific insights are key for risk advisors, brokers and insurance executives.

Aon's Global Risk Management Survey is designed to offer organisations the insights to compete in an increasingly complex environment.

Which risks are on the horizon and how are leaders preparing for the unknown?



### Top 10 Risks for the Industry



### Looking Ahead to 2022

- Economic Slowdown/Slow Recovery
- Cyber Attacks/Data Breach
- Accelerated Rates of Change in Market Factors

To learn more, visit [aon.com/2019GlobalRisk](https://aon.com/2019GlobalRisk)

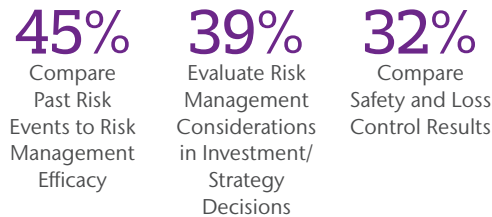
### Contact

**Mark McNab**

National Practice Leader –  
Transport & Logistics  
+61 3 9211 3126  
[mark.mcnab@aon.com](mailto:mark.mcnab@aon.com)

### Risk Readiness: How Prepared Are You?

#### How Organisations Evaluate Their Risk Posture



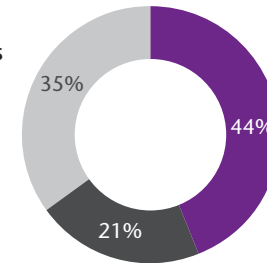
#### Top 3 Factors When Choosing an Insurer

- Coverage Terms & Conditions
- Claims service and settlement
- Value (for money/price)

### Cyber Security: Where Are You in Your Digital Journey?

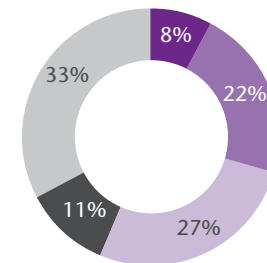
#### Cyber Insurance Purchasing Patterns

- Insurance Currently Purchased
- Plan to Purchase (Next 12 Months)
- Not Purchased and No Plans to Purchase



#### Cyber Risk Assessment Activity

- Yes, Quantitative
- Yes, Qualitative
- Yes, Quantitative & Qualitative
- Not Sure
- No



© 2019 Aon Risk Services Australia Limited  
ABN 17 000 434 720 | AFSL 241141

This information is intended to provide general insurance related information only. It is not intended to be comprehensive, nor does it, or should it (under any circumstances) be construed as constituting legal advice. You should seek independent legal or other professional advice before acting or relying on any of the content of this information. Aon will not be responsible for any loss, damage, cost or expense you or anyone else incurs in reliance on or user of any information contained in this document.

BBC.C0002D 0519

Data Source: Aon's 2019 Global Risk Management Survey